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Lynn

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DIV. OF OIL, GAS & MINING

Attorneys for debtor-in-possession  
Mineral Resources International, Inc.

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**IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF UTAH, CENTRAL DIVISION**

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In re

MINERAL RESOURCES  
INTERNATIONAL, INC.,

Debtor.

Bankruptcy No. 13-30606 (RKM)

Chapter 11

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**NOTICE OF FIRST INTERIM APPLICATION OF PARSONS KINGHORN HARRIS FOR  
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AS  
COUNSEL FOR THE DEBTOR; AND NOTICE OF HEARING**

**(Objection Deadline: December 1, 2014)**

**(Hearing Date: December 16, 2014 at 11:00 a.m.)**

**PLEASE TAKE NOTICE** that Mineral Resources International, Inc., debtor and debtor in possession (the "Debtor") in the above-captioned bankruptcy case, through its counsel, has filed with the United States Bankruptcy Court for the District of Utah the First Interim Application of Parsons Kinghorn Harris for Allowance of Compensation and Reimbursement of Expenses as Counsel for the Debtor, seeking approval for payment of compensation of \$53,249.00 for services as counsel for the Debtor, plus reimbursement of expenses in the amount of \$6,212.97, for the period from June 19, 2014 through October 31, 2014, and also approval of the payment of these amounts from the retainer held by Parsons Kinghorn Harris to secure its services in this matter (the "Application").

**YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.**



If you do not want the Court to grant the relief requested in the Applications, then you or your lawyer must **both**:

(1) on or before December 1, 2014, file with the Bankruptcy Court a written objection to the Applications, explaining your position, at:

United States Bankruptcy Court  
350 South Main Street, Room 301  
Salt Lake City, UT 84101

If you mail your objection to the Bankruptcy Court for filing you must mail it early enough so that the Court will **receive** it on or before December 1, 2014. You also must mail a copy to the undersigned counsel at:

George Hofmann  
PARSONS KINGHORN HARRIS, P.C.  
111 East Broadway, 11th Floor  
Salt Lake City, UT 84101

**and**

(2) attend the hearing on the Applications on December 16, 2014 at 11:00 a.m. in Courtroom 369, United States Bankruptcy Court, 350 South Main Street, Salt Lake City, Utah 84101. **There will be no further notice of the hearing** and failure to attend the hearing will be deemed a waiver of your objection.

If you or your attorney do not take both of the above-described steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Applications, and may enter an order granting that relief.

In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to strike the hearing enter an order approving the Applications without hearing.

Dated: November 13, 2014

**PARSONS KINGHORN HARRIS**  
*A Professional Corporation*

/s/ George Hofmann  
GEORGE HOFMANN  
Attorneys for the Debtor